



4. Prior to joining DSI, I was a Vice President and Senior Commercial Loan Collection Officer with Bank of America, NT&SA. I am currently a member of the American Bankruptcy Institute and the California Bankruptcy Forum. I am also a frequent speaker to various lender groups, the American Bankruptcy Institute and the American Bar Association regarding turnaround management, bankruptcies and international insolvencies.

5. The following are some, but not all, of the bankruptcy and reorganization services I have previously provided:

a) I served as Chapter 11 Trustee for Reynaldo's Mexican Food Manufacturer, Inc., a manufacturer and distributor of Mexican food in Los Angeles. As trustee, my DSI team and I were able to stabilize the operations and run a very successful sales process. As a result of active bidding, the assets were sold for sufficient value to pay unsecured creditors in full.

b) I was engaged, through DSI, as a financial consultant to United Producers, Inc. ("UPI"), in Columbus, Ohio. UPI is a cooperative organization owned by farmers and ranchers in the Southeast and Midwest, which offers services including financial, risk management and production management in addition to traditional livestock marketing. UPI also offers loans and related products through a subsidiary, Producers Credit Corporation. I assisted UPI through its successful Chapter 11 reorganization.

c) I led the DSI team, which was retained as Tri Valley Growers' ("TVG") Crisis Managers and Reorganization Consultants, to assist in the daily operations of the company and to be an intermediary between the company's growers, lenders and vendors. TVG was based out of San Ramon, California and was a member-owned marketing cooperative with over 400 members and was responsible for more than half of the canned peaches and pears sold in the United States, as well as a significant portion of the canned olives and tomato products.

d) I led the DSI team which was engaged to provide crisis management and consulting services to Agribiotech, Inc., which was once among the world's largest seed companies. Through its headquarters in Nevada, Agribiotech distributed its product worldwide, utilizing satellite locations in 29 states and two foreign countries. During my involvement,

1 Agribiotech's annual sales were over \$370 million. DSI professionals, including myself,  
2 assumed key functions including management, accounting and treasury, once Agribiotech filed  
3 for bankruptcy. This was necessary because most of its senior management had previously  
4 resigned. DSI and I also oversaw company operations up to and after a sale of Agribiotech in  
5 separate transactions with gross proceeds in excess of \$100 million.

6 e) I have recently been named the Chapter 11 trustee for Namco Capital  
7 Corporation ("Namco") currently pending in the Los Angeles Division of the Central District of  
8 California of the United States Bankruptcy Court. Prior to its bankruptcy filing, Namco was  
9 engaged in the business of real estate lending and investments. Historically, Namco borrowed  
10 funds on a secured or unsecured basis from various individuals and entities pursuant to  
11 promissory notes payable by Namco, and the borrowed funds were then loaned to related and  
12 unrelated real estate projects.

13 6. Based on my above experience, I believe that I have the necessary qualifications and  
14 abilities to function effectively as a Chapter 11 Trustee in the above-captioned case.

15 7. I have reviewed the petition and various pleadings filed in this case.

16 8. Based on the above, I have determined that I do not hold any interest adverse to the  
17 estate, and that I am a disinterested person as defined in 11 U.S.C. Section 101(14).

18 9. To the best of my knowledge, I have no connections with the debtor, the debtor's  
19 creditors, or any other party in interest, or their respective attorneys and accountants, except for  
20 the following:

21 a) I have been engaged as the Chief Restructuring Officer in the Chapter 11 case  
22 of WL Homes, LLC, and related entities ("WL") filed in the United States Bankruptcy Court in  
23 Delaware. Winston & Strawn, LLP, debtor's bankruptcy counsel, is bankruptcy counsel to the  
24 Official Committee of Unsecured Creditors for WL.

25 b) Geoffrey Berman of DSI is presently the Trustee in the USACM Liquidating  
26 Trust pending in the United States Bankruptcy Court, District of Nevada. The law firm of Lewis  
27 and Roca currently represents Mr. Berman as Trustee. In this same matter, Orrick, Herrington &  
28

1 Sutcliffe represents USA Capital Diversified Trust Deed Fund, the largest creditor. Orrick,  
2 Herrington & Sutcliffe represents secured creditor Bank of Montreal.

3 c) DSI and I have represented, and will in the future represent, many different  
4 clients with various business interests in numerous industries. These clients are often referred to  
5 DSI by intermediaries such as lawyers, investment bankers, lenders and accountants. To the  
6 extent necessary, DSI agrees to update the disclosure information from time to time if and when  
7 additional parties with an interest in or a relationship are identified.

8 d) DSI and certain of its employees, counsel and associates may have in the past  
9 represented, may currently represent and likely in the future will represent creditors of the Debtor  
10 in connection with matters unrelated to the Debtor and this case. DSI is not a creditor, equity  
11 security holder or an insider of the Debtor; and

12 e) Neither DSI, nor any employee of DSI, is or was, within two (2) years before  
13 the date of the filing of the petition herein, a director, officer or employee of the Debtor, or  
14 consultant to the Debtor.

15 10. I have reviewed a list of names of the United States Trustee, the Assistant United  
16 States Trustee, and the employees of the Office of the United States Trustee for Region 17. To  
17 the best of my knowledge, I have no connections with those persons.

18 I declare under penalty of perjury that the foregoing is true and correct.

19 Executed this 15<sup>th</sup> day of May, 2009, at <sup>Los Angeles</sup> ~~Sacramento~~, California.

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23 Bradley D. Sharp

24 E-filer: Judith C. Hotze  
25 Attorney for Acting U. S. Trustee,  
26 Sara L. Kistler  
27 Direct Phone: (916) 930-2087  
28 E-mail: [judy.c.hotze@usdoj.gov](mailto:judy.c.hotze@usdoj.gov)